

**Spanish Property Group  
(London)**

**Admission to AIM**

Reporting Accountants  
and Tax Advisers.

Market Cap at Admission:  
circa £60 million

**Venture Capital Trust  
(London)**

**Public Offer**

Reporting Accountants  
and Tax Advisers.

Fund raising:  
up to £10 million

**Private Building Supplies  
Company (West Sussex)**

**Management Buy-Out**

Advisers to the  
Management team.

Purchase consideration:  
£1.2 million

**Cash Management Solutions  
Company (Surrey)**

**Equity Fundraising**

Advisers to the company and  
the majority shareholders.

Funds raised:  
Up to £0.5 million

**Private Recruitment Company  
(London)**

**Disposal**

Accounting and Tax advisers  
to the Vendors.

Disposal proceeds:  
Up to £1.4 million

**Private Engineering Company  
(West Sussex)**

**Business Acquisition**

Tax and Financial  
Due Diligence.

Purchase consideration:  
£0.4 million

**Business Consulting Group  
(London)**

**Sale to LSE  
listed acquirer**

Tax and Financial Advisers  
to the Vendors.

Disposal Proceeds:  
Up to £40 million

**Private Software Company  
(Surrey)**

**Management Buy-In/  
Buy-Out**

Accounting and Tax advisers  
to the Company.

Disposal Proceeds:  
circa £7.5 million

**Care Homes Company  
(West Sussex)**

**Acquisition of  
unlisted Plc**

Tax and Financial  
Due Diligence.

Purchase consideration:  
£2.3 million

**Spofforths Corporate Finance  
Transaction Examples**

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**Spofforths**

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